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Counsel to Golden Meditech Stem Cells (BVI) Company Limited

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GLOBAL CORD BLOOD CORPORATION,

Debtor in a Foreign Proceeding¹

Chapter 15

Case No. 22-11347- (DSJ)

**CORPORATE OWNERSHIP STATEMENT
PURSUANT TO BANKRUPTCY RULES 1012(c) AND 7007.1**

Pursuant to Rules 1012(c) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Golden Meditech Stem Cells (BVI) Company Limited (“GMSC”), by and through its undersigned counsel, hereby certifies that GMSC is 100% owned by Magnum Opus International Holdings Limited, an entity which is 100% owned by Kam Yuen.

¹ As explained in the *Objection of Golden Meditech Stem Cells (BVI) Company Limited to Verified Chapter 15 Petition for Recognition Proceeding and Related Relief*, filed contemporaneously herewith, notwithstanding the case caption above, Global Meditech Stem Cells (BVI) Company Limited disputes that Global Cord Blood Corporation is a “debtor” in a “foreign proceeding” under Chapter 15 of the United States Bankruptcy Code.

Dated: November 3, 2022
New York, New York

/s/ Daniel J. Saval

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